



September 30, 2013

Foundation Medicine Announces Closing of Initial Public Offering and Exercise of Over-Allotment Option

CAMBRIDGE, Mass.--(BUSINESS WIRE)-- Foundation Medicine, Inc. today announced the closing of its initial public offering of 6,772,221 shares of common stock at a public offering price of \$18.00 per share, before underwriting discounts, which includes the exercise in full by the underwriters of their option to purchase up to 883,333 additional shares of common stock. All of the common stock was offered by Foundation Medicine. The company's stock is listed on The NASDAQ Global Select Market on under the trading symbol "FMI."

Goldman, Sachs & Co. and J.P. Morgan Securities, LLC acted as joint book-running managers of the offering. Leerink Swann LLC and Sanford C. Bernstein & Co., LLC acted as co-managers. A copy of the final prospectus relating to this offering may be obtained, when available, from: Goldman, Sachs & Co., Attention: Prospectus Department, 200 West Street, New York, NY 10282, or by telephone at (866) 471-2526, facsimile at (212) 902-9316, or e-mail at prospectus-ny@ny.email.gs.com; or J.P. Morgan Securities LLC, c/o Broadridge Financial Solutions, 1155 Long Island Avenue, Edgewood, NY 11717, or by telephone at (866) 803-9204.

A registration statement relating to these securities was declared effective by the Securities and Exchange Commission on September 24, 2013.

This press release shall not constitute an offer to sell or a solicitation of an offer to buy, nor shall there be any sale of these securities in any state or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such state or jurisdiction.

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